



5.8

NEW FEATURES

A practical guide to the changes in this release

SETTINGS

Cash Rounding on Desktop POS



Set it once per location



Pick a denomination and a rounding rule



What cashiers see at payment



Track it in the GL Code Report

CASH ROUNDING: SET IT PER LOCATION

PATH Settings → Terminal Management → Manage Location → Cash Rounding

WHAT CHANGED

Cash Rounding rounds the total on a cash payment to an amount you choose, so staff don't have to count out pennies. You set it once for a location, and every terminal in that location follows the same rule.

Cash Rounding is a button in the Action column of each location row. A terminal's own edit screen has no cash rounding setting. A pro shop and a restaurant set up as separate locations can round differently.

Each terminal follows the rule of the location it belongs to.

Tips Applicable On Or	Action			
☐	Tip Suggestion	Cash Rounding	Edit	Delete
☐	Tip Suggestion	Cash Rounding	Edit	Delete
☒	Tip Suggestion	Cash Rounding	Edit	Delete

MANAGE LOCATION window with Cash Rounding in the Action column

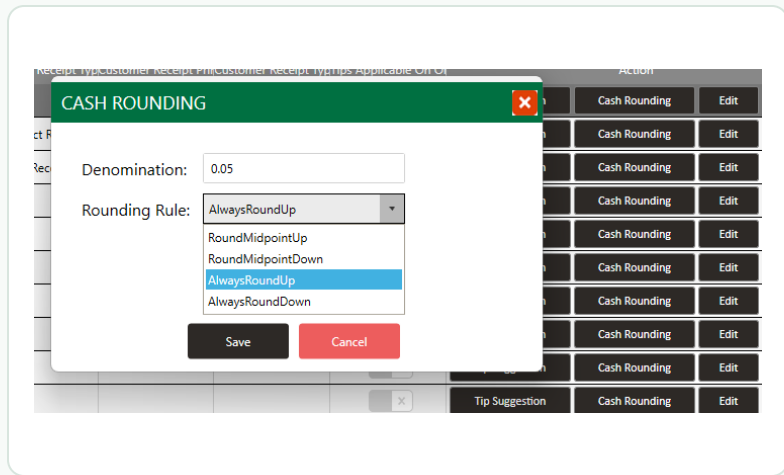
PICK A DENOMINATION AND A ROUNDING RULE

PATH Manage Location → Cash Rounding → Denomination and Rounding Rule → Save

WHAT CHANGED

In Denomination, type the amount to round to. Then choose a rule from the Rounding Rule dropdown and click Save.

Four rules: RoundMidpointUp, RoundMidpointDown, AlwaysRoundUp, AlwaysRoundDown. Enter 0.05 to round cash totals in 5 cent steps. With AlwaysRoundUp and 0.05, a \$5.93 ticket comes to \$5.95 in cash.



Rounding Rule dropdown showing all four options

Test a rule before staff use it: ring a ticket, open payment, select Cash, then close without taking payment.

WHAT CASHIERS SEE AT PAYMENT

PATH Register → ticket → Pay → Cash

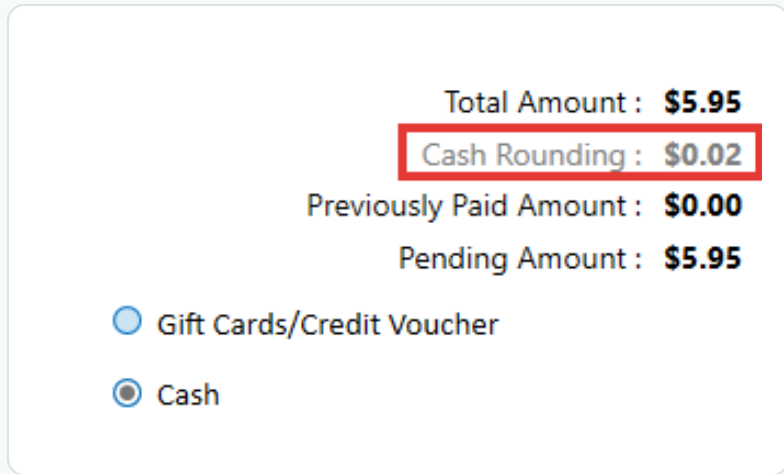
WHAT CHANGED

Rounding shows up on the PAYMENT MODE screen only when Cash is the selected payment type. Total Amount changes to the rounded amount, and a separate Cash Rounding line shows the difference.

With Gift Cards/Credit Voucher selected, Total Amount shows the exact ticket total. A guest paying cash can see a different total than a guest paying another way for the same items. That's expected.

Brief counter staff before the first shift with cash rounding on.

[Learn more: Settings : Cash Rounding →](#)



The screenshot shows the PAYMENT MODE screen with the following details:

- Total Amount : **\$5.95**
- Cash Rounding : **\$0.02** (highlighted with a red box)
- Previously Paid Amount : **\$0.00**
- Pending Amount : **\$5.95**
- Payment Mode Selection:
 - ☐ Gift Cards/Credit Voucher
 - ☒ Cash

PAYMENT MODE with Cash selected: Total Amount \$5.95 and Cash Rounding \$0.02

TRACK IT IN THE GL CODE REPORT

PATH Reports → GL Code Report

WHAT CHANGED

The rounding difference posts to its own chart of account, named for Cash Rounding and the location. That way you can track what rounding gives up or takes in, separate from your sales lines.

The line name includes the location, for example Cash Rounding-Proshop. Look for it in the GL Code Report alongside your other accounts.

Review the Cash Rounding line at month end to see what rounding cost or earned.

Learn more: [Settings : Cash Rounding →](#)

WHAT TO DO NEXT

A short checklist for the week the release lands.

1

Decide which locations round

Pick a denomination and rule for each location that takes cash.

2

Test each rule

Ring a ticket, select Cash on the payment screen, then close without taking payment.

3

Brief your cashiers

Cash totals can differ from other payment types for the same items, by design.