



5.7

NEW FEATURES

A practical guide to the changes in this release

COURSE NAME ON THE POS STATUS BAR

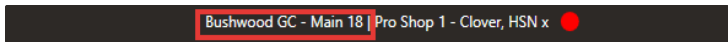
PATH Log in to Desktop POS → bottom status bar (change course with Switch Course)

WHAT CHANGED

The bottom status bar now shows the active course name next to the terminal name, so staff at multi-course facilities can confirm which course they are ringing a sale against before taking payment.

Switching courses updates the course name and leaves the terminal name in place.

Single-course facilities will not see a change.



The bottom status bar — course name at left, terminal and card reader at right

REGISTER

Selling and settling at the counter



Sell a Membership or Pass from the Register



The Membership / Pass Sale Popup



Recording Cash Received and Change in Split Pay



Split Refunds Across Multiple Payment Types

SELL A MEMBERSHIP OR PASS FROM THE REGISTER

PATH Register → TOOLS → Membership / Pass Sale

WHAT CHANGED

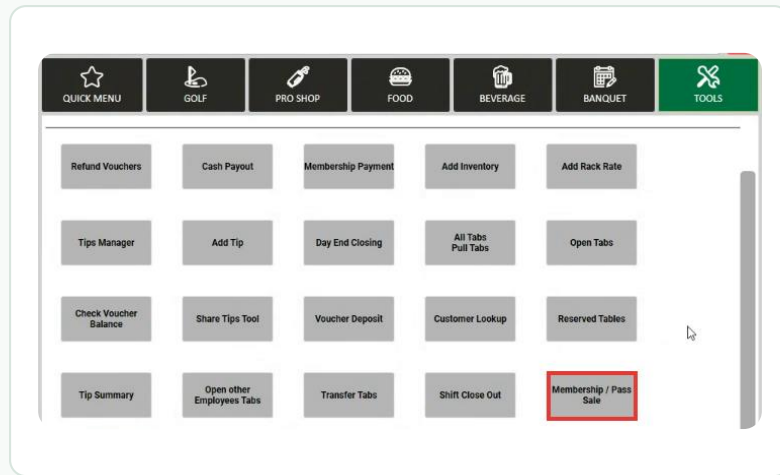
Staff can now sell a membership or pass without leaving the sale. The popup collects the customer, class, and dates, then takes payment on the spot or bills it later.

Strategy sets how a mid-cycle join is charged, so a customer joining partway through a billing cycle pays a prorated amount instead of full price.

Pay Now takes payment immediately. Pay Later bills the membership to the account.

A membership paid with Pay Now appears in the customer's Purchase History, not on their ledger.

[Learn more: Register: Selling a Membership or Class Pass →](#)



THE MEMBERSHIP / PASS SALE POPUP

PATH Register → TOOLS → Membership / Pass Sale

WHAT CHANGED

One popup handles the whole sale. Pick the customer, choose the class, set Strategy, and the amount recalculates before you take payment.

Effective Date, Billed Till Date, and Expiration Date drive the billing window.

Amount shows the charge and flags it as Prorated when Strategy applies.

Confirm Strategy before taking payment — it is what makes the prorated amount appear.

[Learn more: Register: Selling a Membership or Class Pass →](#)

The screenshot shows a 'Membership / Pass Sale' popup window. At the top, it displays 'Purchase Date: 29-Jul-2026'. Below this is a 'Select Customer' section with a green plus icon, a magnifying glass icon, and an eye icon. The 'Customer Name' is 'Prate Place', and the 'Email' is 'pratesplace@fake.com'. The 'Membership ID' is 'pratesplace'. The 'Select Class' dropdown is set to 'Register Membership'. The 'Strategy' dropdown is highlighted with a red box and shows '-- Select Strategy --'. The 'Effective Date' is '8/1/2026', 'Billed Till Date' is '8/31/2026', and 'Expiration Date' is 'Enter date'. At the bottom, the 'Amount' is '\$50.00 (Prorated)' and the 'Processing Fee' is '\$0.00'. There are three buttons at the bottom: 'Pay Now', 'Pay Later', and 'Cancel'.

EMPLOYEE SALES BY SUB-DEPARTMENT ON THE SHIFT CLOSE-OUT RECEIPT

PATH F&B App → menu → Tools → Shift Close Out → Print · Desktop POS → Tools → Shift Close Out → Shift Summary

WHAT CHANGED

The shift close-out receipt now breaks down each employee's sales by sub-department, with a total line — a manager can see where a shift's revenue came from right on the receipt, no separate report needed.

Only sub-departments that recorded sales appear.

On both the F&B App receipt and the Desktop POS shift summary.

The clock-out receipt and Payroll Center prints are unchanged — the breakdown is on the shift close-out receipt.

Sales by Sub-Department

Sub-Department	Total
Alcohol	10.00
Drinks	24.00
Food	25.00
Gear	10.00
Other	10.00
Snacks	4.15
Total	83.15

Payment Method

Method	Tips/ Gratuity	Total(Incl. Gratuity)
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The new Sales by Sub-Department section, printed above the payment method table

RECORDING CASH RECEIVED AND CHANGE IN SPLIT PAY

PATH Register → open the order → Split Pay → Cash → Accept Change

WHAT CHANGED

When part of a bill is paid in cash during a split payment, staff can now record what the customer actually handed over and let Club Caddie calculate the change owed.

Enter the amount being applied to the balance, select Accept Change, then enter the cash received.

Return Cash shows the change owed against Amount Due.

This brings Split Pay in line with the change calculation single-payment cash sales have always had.

The screenshot displays the Club Caddie payment interface. At the top, a 'PAYMENT' header is visible. Below it, the 'Payable' amount is \$40.00, and the 'Previously Paid Amount' is \$0.00. A row of buttons includes 'Cash', 'Check', 'Voucher', 'Membership ID', 'Loyalty', 'Custom Payment', 'Credit/Debit', and 'Event Charge'. The 'Cash' button is selected. A modal window titled 'CASH PAYMENT' is open, showing a grid of buttons for cash amounts: \$1, \$5, \$10, \$20, \$50, and \$100. Below this grid, the 'Amount Due' is \$20.00. To the right of the 'Amount Due', there is a 'Return Cash' field with a value of \$8.00 and an 'Amount Paid' field with a value of \$100.00. A red box highlights the 'Accept Change' button in the top right corner of the modal. At the bottom of the modal, there are buttons for 'Pay Exact Amount', 'PAY', and 'CLOSE'. The background interface shows a list of payment details including 'Total: \$', 'Payment Detail', 'Cash', 'Check', 'Cards', 'Vouchers', 'Coupons', 'Membership ID', 'Custom', and 'Event Charge'. The bottom status bar shows 'Total Paid: \$0.00' and 'Pending: \$40.00', with buttons for 'Pay and Finalize' and 'Cancel'.

SPLIT REFUNDS ACROSS MULTIPLE PAYMENT TYPES

PATH Sales → select the order → Split Refund

WHAT CHANGED

An order paid with more than one payment type can now be refunded back across those same payment types in a single transaction — a bill settled with a gift voucher and a card returns the correct amount to each.

Each original payment method gets its own Refund Amount field.

Where a gift voucher was part of the original payment, the refund routes to a gift voucher automatically.

Refunded vouchers appear in Vouchers as soon as they are issued — check there before repeating a refund.

The screenshot displays the 'Order' refund interface for Order ID 658146. The 'Original Order Items' table shows a 'Loyalty Redemption GF' for \$1,000.00. The 'Payment Type: multiple' section shows a list of payment methods with their respective refund amounts. A red box highlights the 'Gift Voucher' and 'cash' rows, indicating the split refund. The 'Refund Details' section shows the total refund amount of \$1,000.00. The 'Notes' section is empty.

Id	Payment Method	Amount	Refunded	Identifier	Refund Amount
568670	Gift Voucher	\$ 100.00		A4595	
568671	cash	\$ 200.00			
568672	check	\$ 200.00			
568673	Membership Id	\$ 300.00		prattplace	
568674	Event Charge	\$ 200.00		5501	

#Items Refund	Refund Amount	Refund Tax	Refund Service Charge	Loyalty Refund	Total Refund Amount
0	\$ 0.00	\$ 0.00	\$ 0.00	0.00	\$ 0.00

Notes:

Refund Cancel

SECTION

2 updates in this section

REPORTS

Reading the numbers with less math



Total Overtime Column



Filter Sales by Department by Terminal

REPORTING IMPROVEMENTS

Two changes that cut manual calculation out of routine reporting.

TOTAL OVERTIME COLUMN

The Clock In / Clock Out report now carries a separate Total Overtime column, so overtime can be read directly instead of being calculated from total hours.

Nav: Reports

[Learn more: Reports: Clock In Out Report →](#)

FILTER SALES BY DEPARTMENT BY TERMINAL

The Sales by Department report now supports selecting terminals, so revenue can be reviewed for one register or a group of registers rather than the whole facility.

Nav: Reports

[Learn more: Sales by Department Report →](#)

SECTION

2 updates in this section

SETTINGS

Configuration and the books



Send Inventory Discounts to Their Own Chart of Account



Inventory Item Popup Improvements

SEND INVENTORY DISCOUNTS TO THEIR OWN CHART OF ACCOUNT

PATH Settings → QuickBooksIntegration → Journal Entry Setup → ADD JOURNAL ENTRY

WHAT CHANGED

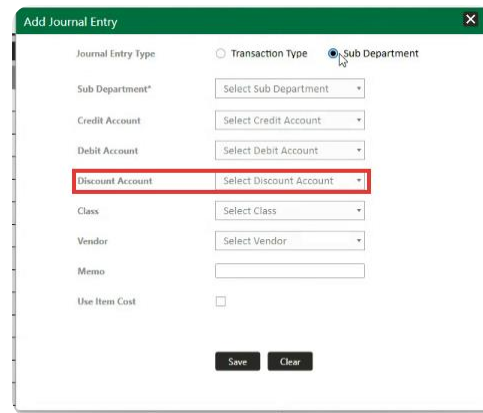
Discounts can now be mapped to a separate chart of account so they post to QuickBooks on their own line rather than being absorbed into the department total. Discounting becomes visible in the books.

Set Journal Entry Type to Sub Department, then set Discount Account to route discounts separately.

Discounts post as a debit.

Changing a mapping applies going forward. An earlier period only picks up a new mapping if the sync is run again for those dates.

[Learn more: QuickBooks: Journal Mapping →](#)



The screenshot shows the 'Add Journal Entry' window. At the top, there are three radio buttons: 'Journal Entry Type', 'Transaction Type', and 'Sub Department'. The 'Sub Department' radio button is selected. Below these are several dropdown menus: 'Sub Department*', 'Credit Account', 'Debit Account', 'Discount Account', 'Class', and 'Vendor'. The 'Discount Account' dropdown is highlighted with a red rectangular box. Below the dropdowns are a 'Memo' text field and a 'Use Item Cost' checkbox. At the bottom right are 'Save' and 'Clear' buttons.

Add Journal Entry popup with Discount Account called out

INVENTORY ITEM POPUP IMPROVEMENTS

PATH Settings → Inventory Center → ADD ITEM, or right-click an item → View / Edit

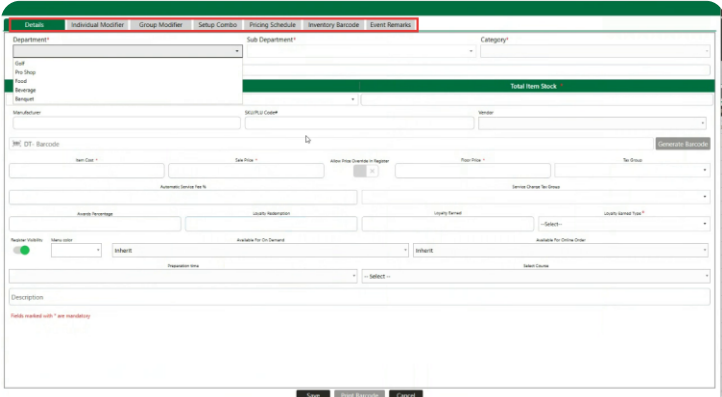
WHAT CHANGED

The Add Inventory Item and Edit Inventory Item popups have been resized so more of the form is visible without scrolling, and the Modifiers tab is now two tabs — Individual Modifier and Group Modifier.

An individual modifier saves from its own row, with a confirmation prompt before a modifier is deleted.

Mandatory fields remain marked with an asterisk.

Save from the Details tab. Save your Details edits before moving to a modifier tab.



The screenshot displays the 'Inventory Item Edit' popup window with the 'Details' tab selected. The form includes several sections: 'Department' and 'Sub Department' dropdowns, a 'Category' dropdown, and a 'Total Items Stock' section. Below these are fields for 'Manufacturer', 'SKU/UPC Code', and 'Barcode'. There are also sections for 'Inventory' and 'Modifiers' with various checkboxes and dropdowns. At the bottom, there are 'Save', 'Print Barcode', and 'Cancel' buttons. The form is designed to be more compact and easier to navigate.

[Learn more: Settings: Add/Edit Inventory Item Popup Resized →](#)

WHAT TO DO NEXT

A short checklist

1

Read the changelog

Share the 5.7 release notes with your team

2

Check your GL mapping

If you track discounts, set a Discount Account so they post on their own line.

3

Walk the counter staff through Split Pay

Cash and change in a split payment is the change staff will notice first.

4

Check your terminal print settings

Merchant copies now print on cash sales wherever the behaviour is set to Print. If you would rather they did not, switch to Print Only On Tippable Payments.