



New Release/Enhancements

5.4.16

BLUETOOTH INVENTORY SCANNING

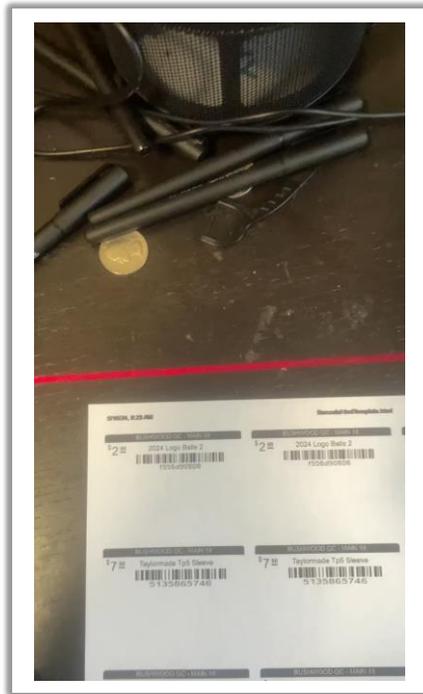
Navigation Steps: Settings > Inventory Center > Audit Inventory

Feature Explanation: This new feature allows users to audit their inventory using a wireless barcode scanner efficiently. Here's how it works:

1. Navigate to the Inventory Center in the settings and select "Audit Inventory."
2. At the top of this section, you'll see a new area dedicated to the barcode scanner. Click into this area to scan all your barcodes using a Bluetooth scanner.

Before you begin scanning, it's important to set up your labels within the software. These labels should be placed on the merchandise you'll be scanning. This setup process is similar to using a barcode scanner at the register.

Video Example:



Video Example:

Department	Sub-Department	Category	Item	Vendor	Stock(Lvl)	Counted	Item Cost	Sale Price	PLU
Merchandise	Balls	Balls	2024 Logo Balls 2		0	Counted	0.95	2.00	
Merchandise	Balls	Balls	2024 Logo Balls 2		-1	Counted	0.95	2.00	
Merchandise	Balls	Balls	TaylorMade TP5 Sleeve		32	Counted	3.50	7.50	
Merchandise	Balls	TaylorMade	TP5x Sleeve		94	Counted	8.25	14.00	100000
Merchandise	Balls	Callaway	ERIC Sleeve		60	Counted	0.00	9.99	
Merchandise	Balls	TaylorMade	TP5		27	Counted	0.00	12.99	
Merchandise	Balls	Tileist	Tileist Pro V1 Slv		216	Counted	8.37	13.99	
Merchandise	Balls	Bridgestone	Tour BX Sleeve		25	Counted	0.00	11.95	
Merchandise	Balls	Balls	12 ball blister pack		0	Counted	8.50	17.50	
Merchandise	Balls	Balls	Logo Ball		-442	Counted	0.60	1.99	
Merchandise	Balls	TaylorMade	TP5 Sleeve	TEST	71	Counted	8.78	12.00	
Merchandise	Balls	Balls	3 dozen 1 free	Callaway	49	Counted	1,091.02	113.21	
Merchandise	Balls	Balls	Chrome Buy 3&1 free	Callaway	9970	Counted	24.57	28.30	
Merchandise	Balls	Balls	SuperHot 15pack	Callaway	23190	Counted	15.00	25.00	
Merchandise	Balls	Balls	Laddies Extreme Box	Bridgestones	-68	Counted	14.60	24.00	
Merchandise	Balls	Balls	E12 Display Sleeve	Bridgestones	-94	Counted	5.50	7.99	

Settings

MULTIPLE JOB ROLES FOR EMPLOYEES

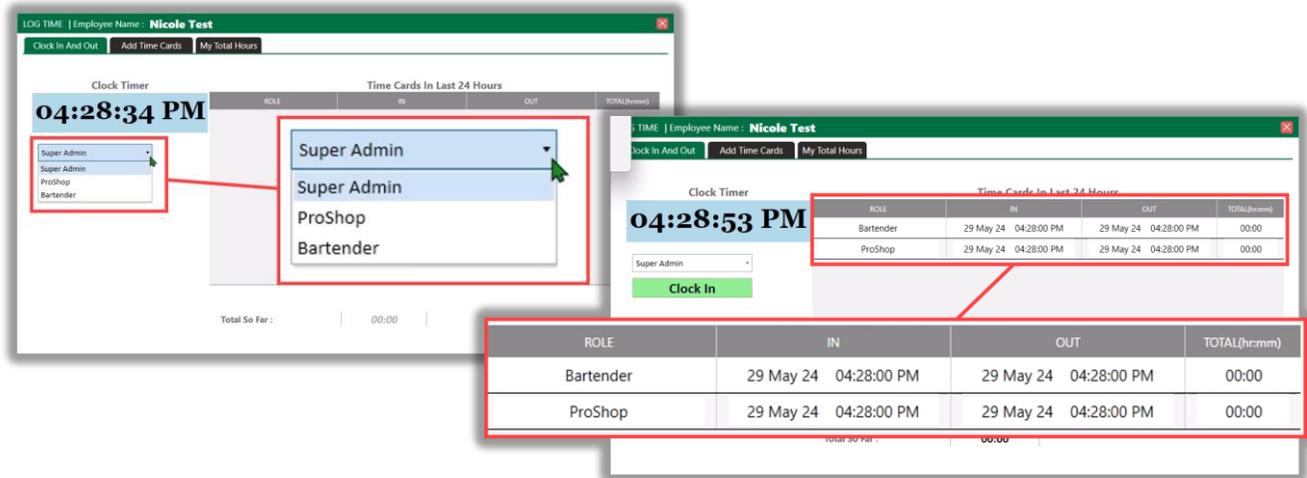
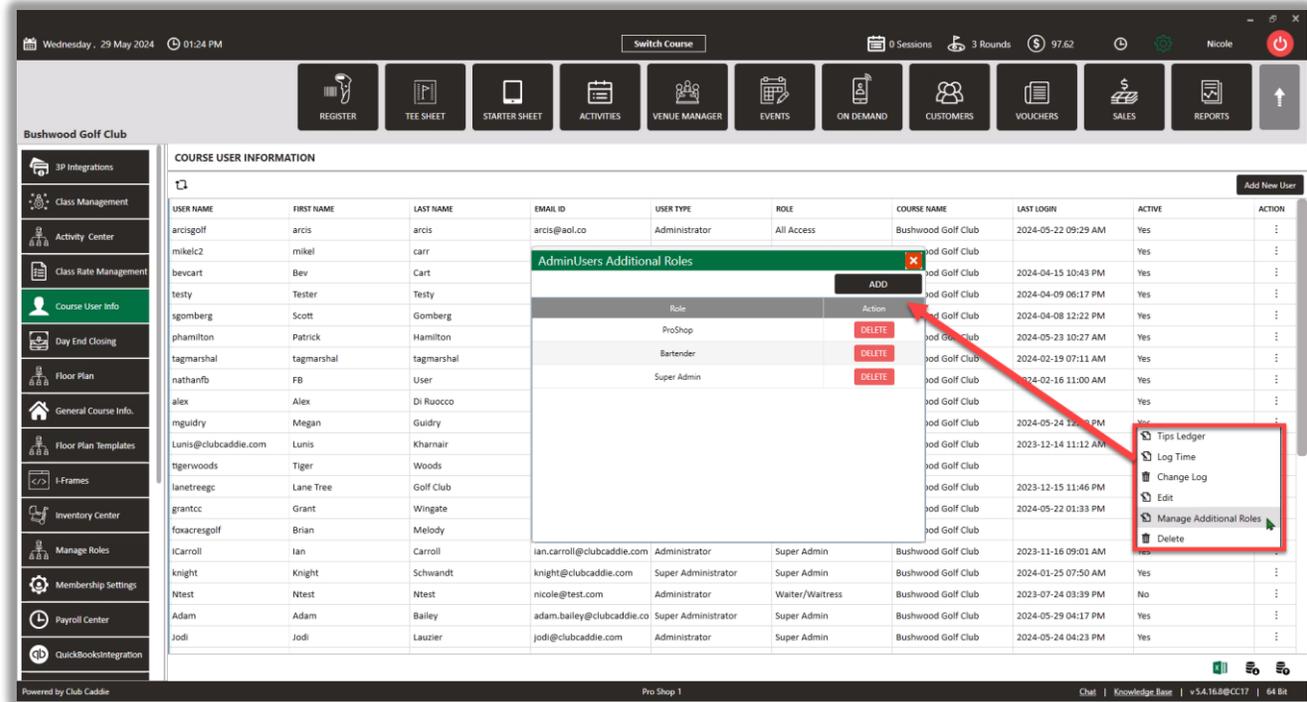
Navigation Steps: Settings → Course User Info → Action dropdown → Manage Additional Roles

Feature Explanation: This feature allows you to manage multiple job roles for employees, streamlining user management for staff with diverse responsibilities. Here's how it works

After adding the role, the user can log out and back in to switch between roles at the top of the screen. Each role has specific permissions and access levels.

When clocking in, the system defaults to the signed-in role, but users can switch roles if needed. This simplifies payroll and time management by consolidating roles under one login. The Payroll Center lists different roles for each employee, ensuring accurate tracking of hours. The clock-in/clock-out report details entries by role.

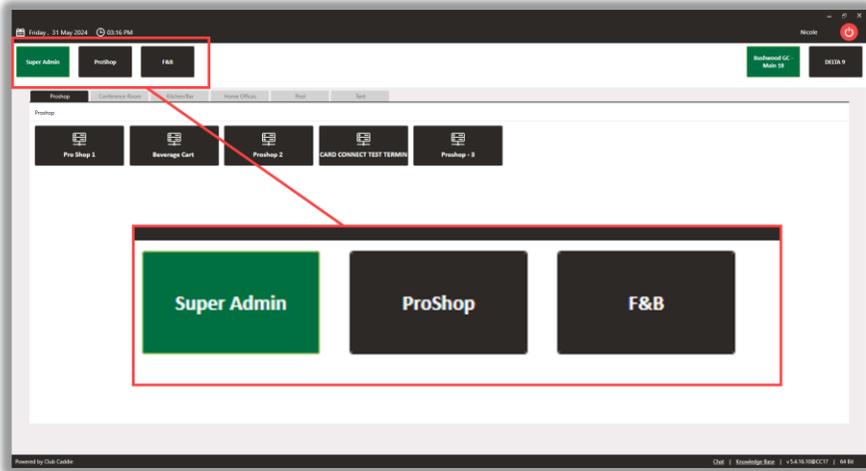
In the Payroll Center, under the Payroll Summary or Time Log, you'll see the different roles listed for each employee.



Settings

MULTIPLE JOB ROLES FOR EMPLOYEES

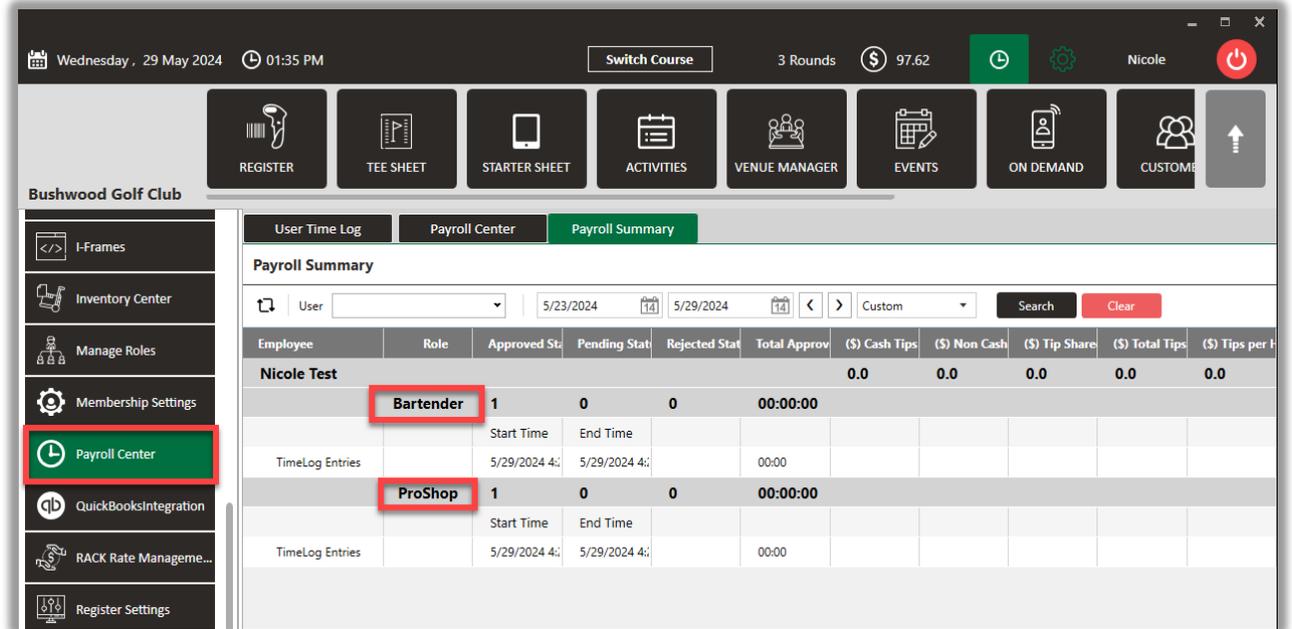
When logging in, select the role along top left.



While logged in, select "Switch Role".



Settings > Payroll Center > Payroll Summary: This report will breakdown by Role



Settings

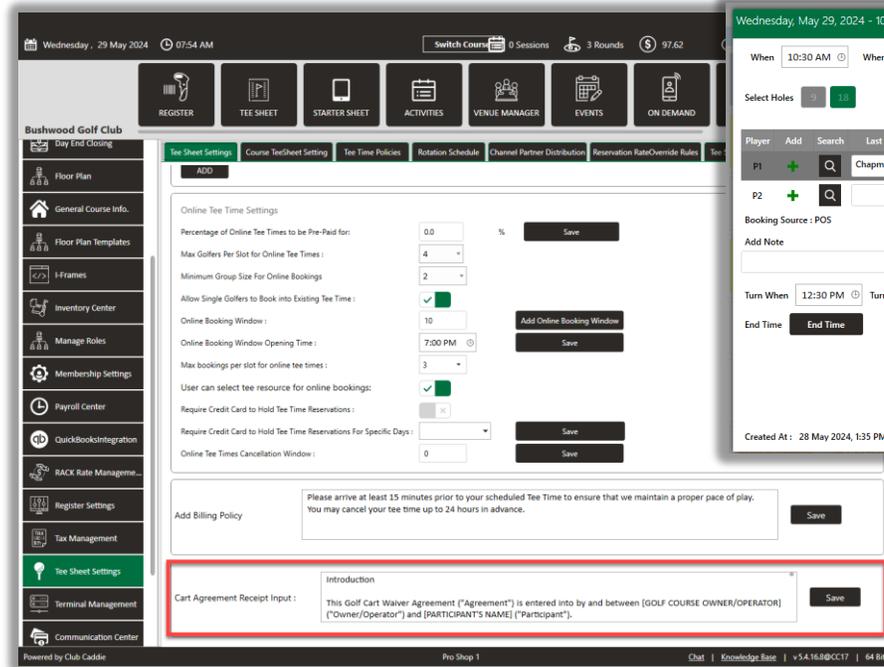
DIGITAL CART WAIVERS & REPORT

Feature Explanation:

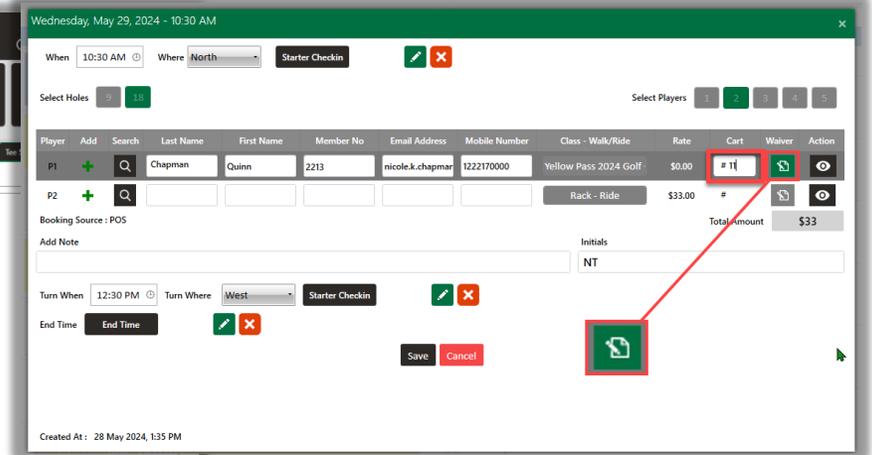
This update allows golfers to sign a digital cart waiver when a cart number is entered for a tee time on the Starter Sheet. The waiver can be signed on a tablet device, enhancing the convenience and efficiency of the check-in process. The system also includes a Cart Agreement Report that displays all signed waivers.

Navigation Steps:

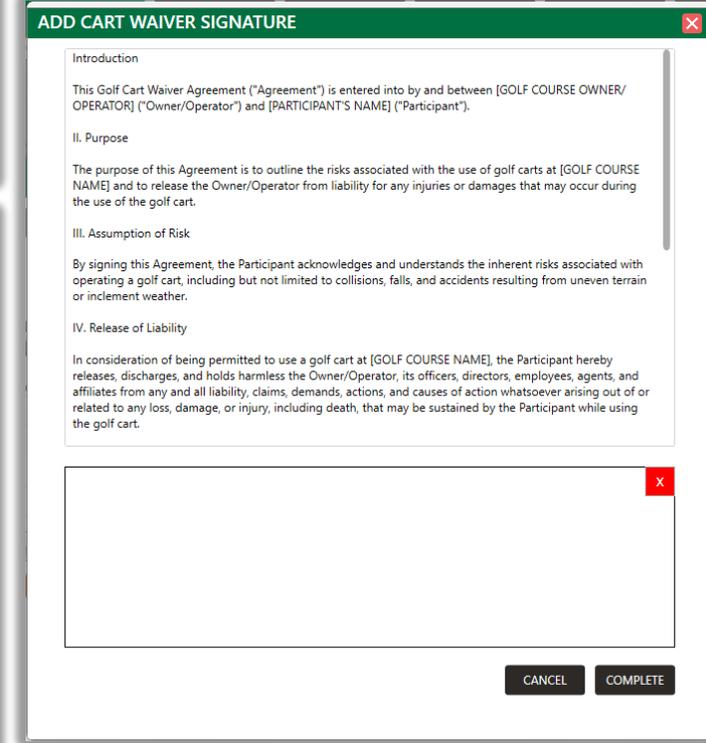
Settings > Tee Sheet Settings > Cart Agreement Receipt Input



This screenshot shows the 'Tee Sheet Settings' configuration page. A red box highlights the 'Cart Agreement Receipt Input' section, which contains a text area for an introduction and a 'Save' button. The interface includes various settings for online tee times, booking windows, and cancellation policies.



This screenshot shows a 'Starter Checkin' form. A red box highlights the 'Cart' field, which contains the number '11'. A red arrow points from this field to a green document icon in the bottom right corner of the form, indicating the digital waiver signing process.



This screenshot shows the 'ADD CART WAIVER SIGNATURE' dialog box. It contains the following text:

Introduction

This Golf Cart Waiver Agreement ("Agreement") is entered into by and between [GOLF COURSE OWNER/ OPERATOR] ("Owner/Operator") and [PARTICIPANT'S NAME] ("Participant").

II. Purpose

The purpose of this Agreement is to outline the risks associated with the use of golf carts at [GOLF COURSE NAME] and to release the Owner/Operator from liability for any injuries or damages that may occur during the use of the golf cart.

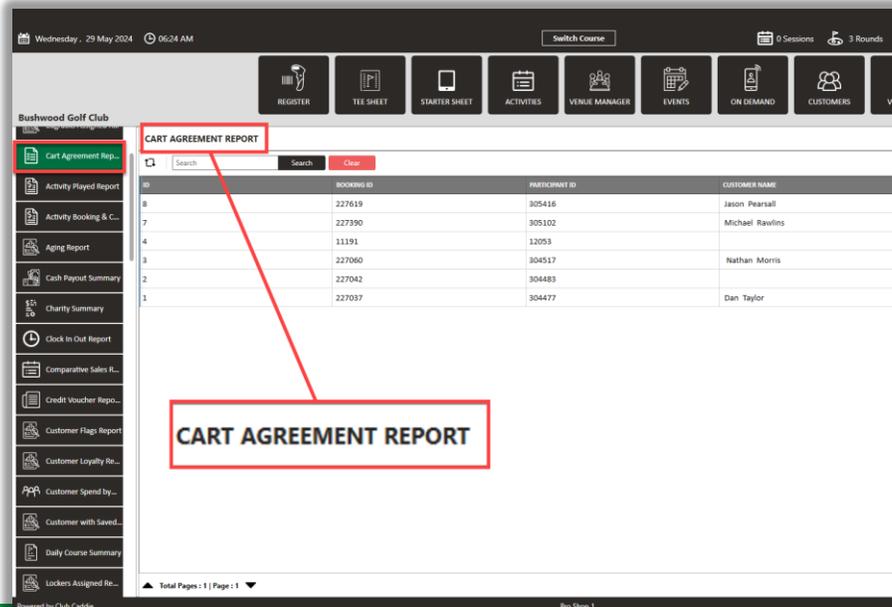
III. Assumption of Risk

By signing this Agreement, the Participant acknowledges and understands the inherent risks associated with operating a golf cart, including but not limited to collisions, falls, and accidents resulting from uneven terrain or inclement weather.

IV. Release of Liability

In consideration of being permitted to use a golf cart at [GOLF COURSE NAME], the Participant hereby releases, discharges, and holds harmless the Owner/Operator, its officers, directors, employees, agents, and affiliates from any and all liability, claims, demands, actions, and causes of action whatsoever arising out of or related to any loss, damage, or injury, including death, that may be sustained by the Participant while using the golf cart.

Buttons: CANCEL, COMPLETE



This screenshot shows the 'CART AGREEMENT REPORT' interface. A red box highlights the report title. Below it is a table with the following data:

ID	BOOKING ID	PARTICIPANT ID	CUSTOMER NAME
8	227619	305416	Jason Pearsall
7	227390	305102	Michael Rawlins
4	11191	12053	
3	227060	304517	Nathan Morris
2	227042	304483	
1	227037	304477	Dan Taylor

Buttons: Search, Clear

Total Pages: 1 | Page: 1

Tee Sheet/Start Sheet

“OPEN SLOTS” ON RATE MAP

Notes Not Available

Rate Map

Show Rack Rates

WEDNESDAY, MAY 29, 2024

NORTH

Time	9 Holes MinRate	9 Holes MaxRate	18 Holes MinRate	18 Holes MaxRate	Open Slots
10:20 AM	30.00	40.00	33.00	100.00	1
10:30 AM	30.00	40.00	33.00	100.00	3
10:40 AM	30.00	40.00	33.00	100.00	
10:50 AM	30.00	40.00	33.00	100.00	1
11:00 AM	30.00	40.00	33.00	100.00	4
11:10 AM	30.00	40.00	33.00	100.00	5
11:20 AM	30.00	40.00	33.00	100.00	3
11:30 AM	30.00	40.00	33.00	100.00	5
11:40 AM	30.00	40.00	33.00	100.00	5
11:50 AM	30.00	40.00	33.00	100.00	5
12:00 PM	30.00	40.00	33.00	100.00	5
12:10 PM	30.00	40.00	33.00	100.00	5
12:20 PM	30.00	40.00	33.00	100.00	5
12:30 PM	30.00	40.00	33.00	100.00	5
12:40 PM	30.00	40.00	33.00	100.00	5
12:50 PM	30.00	40.00	33.00	100.00	5
01:00 PM	30.00	40.00	33.00	100.00	
01:10 PM	30.00	40.00	33.00	100.00	
01:20 PM	30.00	40.00	33.00	100.00	
01:30 PM	30.00	40.00	33.00	100.00	
01:40 PM	30.00	40.00	33.00	100.00	
01:50 PM	30.00	40.00	33.00	100.00	
02:00 PM	30.00	40.00	33.00	100.00	
02:10 PM	30.00	40.00	33.00	100.00	
02:20 PM	30.00	40.00	33.00	100.00	
02:30 PM	30.00	40.00	33.00	100.00	
02:40 PM	30.00	40.00	33.00	100.00	
02:50 PM	30.00	40.00	33.00	100.00	

10:20 AM Add Pearsall Jaso Proctor Stua Kreiger Travi Albanese Jas

10:30 AM Add Chapman Quinn, 2 Golfers POS 18 Holes

10:40 AM Add Morris Nathan, 5 Golfers POS 18 Holes

10:50 AM Add Proctor Stua Rawlins Mic Guest of Pro Pearsall Jaso

11:00 AM Add Schmo Joe, 1 Golfers POS 18 Holes

11:10 AM Add

11:20 AM Add Hunter Grant, 2 Golfers POS 18 Holes

11:30 AM Add

11:40 AM Add

11:50 AM Add

12:00 PM Add

Navigation Steps: Settings > Tee Sheet Settings > Rate Map

Feature Explanation:

A new "Open" column has been added to the Rate Map on the Tee Sheet, showing the number of available slots for each tee time. For example, if three players are booked for the 10:00 AM tee time, the "Open" column will show 1, indicating one available slot. This feature helps in quickly identifying open tee times.

Tee Sheet/Start Sheet

STARTER SHEET NOTES

Navigation Steps: Settings > Tee Sheet Settings > Starter Sheet Notes

Feature Explanation:

Starter sheet can now have independent notes similar to the tee sheet notes.

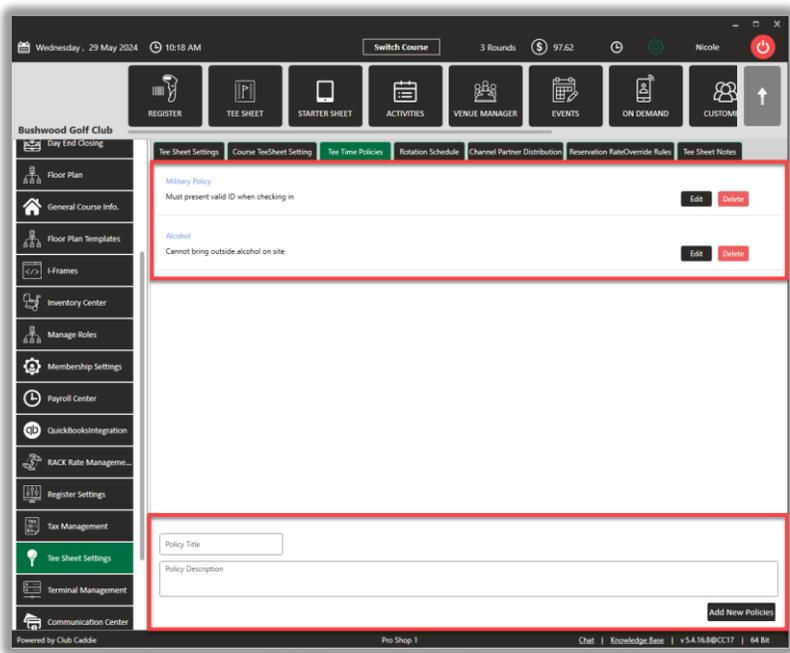
The screenshot shows the 'Starter Sheet Notes' configuration screen in the Club Caddie software. The interface includes a top navigation bar with various icons like REGISTER, TEE SHEET, STARTER SHEET, ACTIVITIES, VENUE MANAGER, EVENTS, ON DEMAND, CUSTOMERS, VOUCHERS, SALES, and REPORTS. The left sidebar lists various settings categories, with 'Tee Sheet Settings' highlighted. The main content area is titled 'ALL STARTER SHEET NOTES' and features a search bar and a table with columns for ID, Note Start Date, Note End Date, Note, CREATED AT, and ACTION. A red box highlights the 'ADD NOTE' button in the top right corner. Another red box highlights the 'ADD NOTE' dialog box, which includes fields for 'Note Start Date', 'Note End Date', and 'Applicable Days' (with checkboxes for Mon, Tue, Wed, Thu, Fri, Sat, Sun). The dialog also has a large text area for the note content and 'Save' and 'Cancel' buttons at the bottom.

The screenshot shows a tee sheet for Thursday, May 30, 2024, in the Club Caddie software. The interface includes a top navigation bar with various icons like REGISTER, TEE SHEET, STARTER SHEET, ACTIVITIES, VENUE MANAGER, EVENTS, ON DEMAND, CUSTOMERS, VOUCHERS, SALES, and REPORTS. The left sidebar lists various settings categories, with 'Tee Sheet Settings' highlighted. The main content area displays a grid of tee times for three different courses: North, South, and West. The grid shows various tee times from 9:50 AM to 10:50 AM, with some times occupied by golfers and their groups. A red box highlights a note at the top of the page that reads 'BACK 9 START TODAY!!!'. A red arrow points from this note to the 'STARTER SHEET' tab in the top navigation bar.

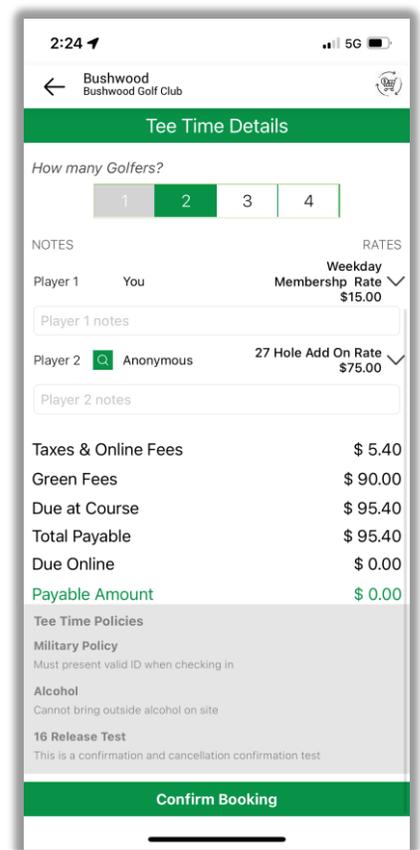
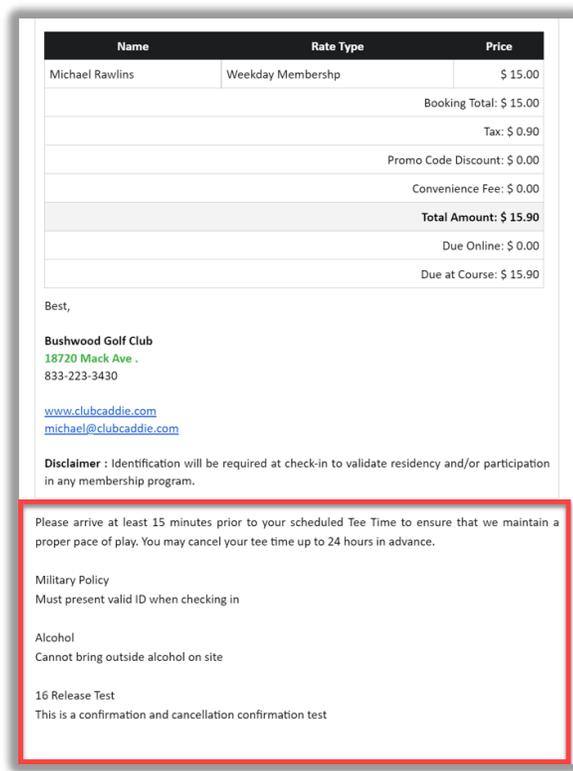
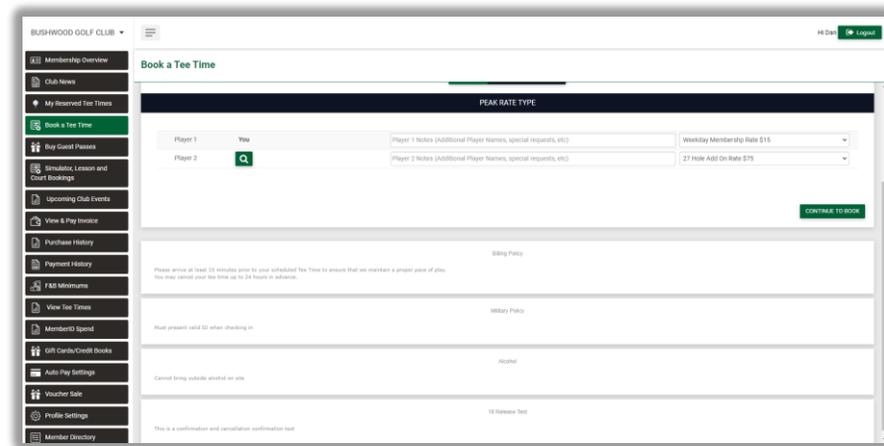
TEE TIME CONFIRMATION EMAILS

Feature Explanation: All tee time policies created in Tee Sheet Settings will now show on all confirmation emails. This ensures clear communication of policies to customers, reducing misunderstandings and enhancing the customer experience.

Navigation Steps: Settings > Tee Sheet Settings > Tee Time Policies



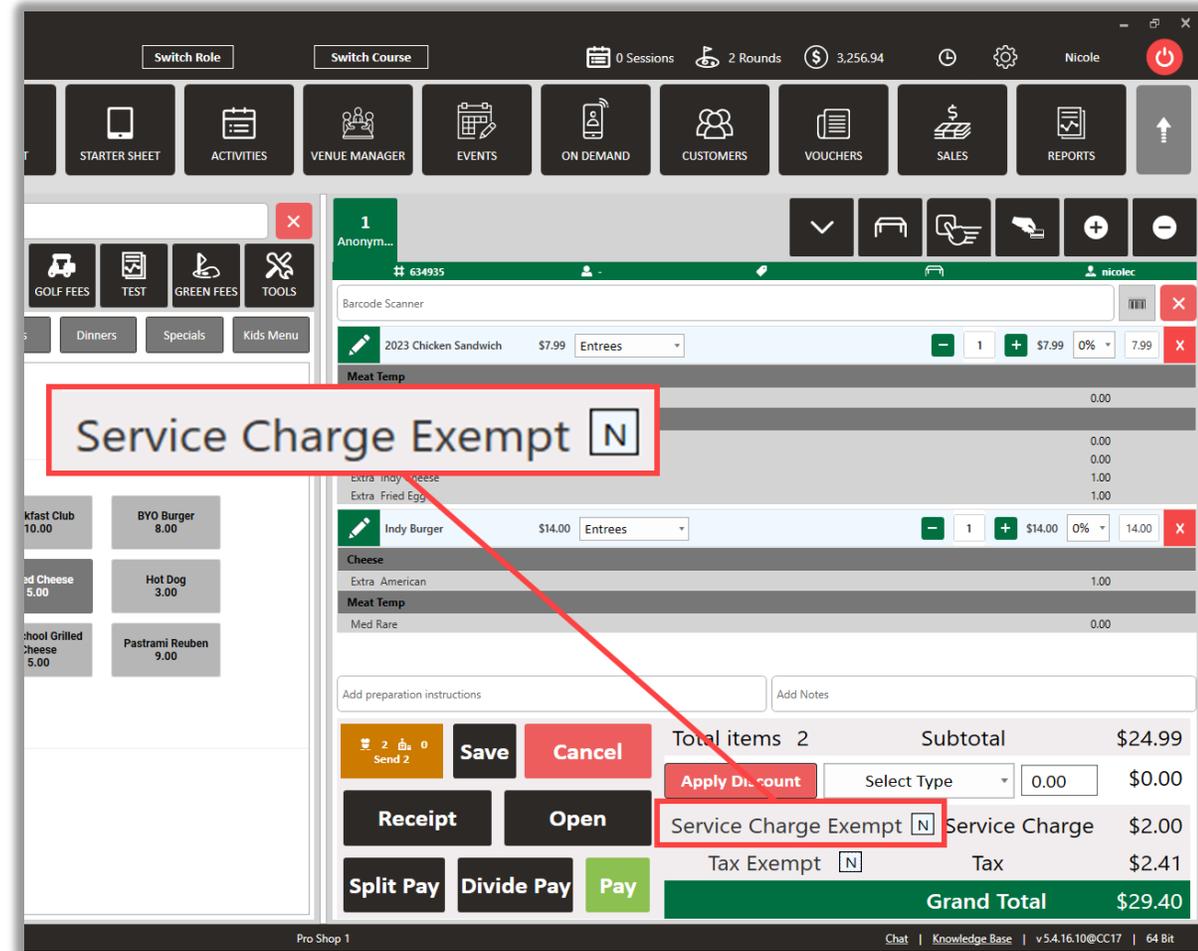
Viewable in the Portal, Mobile App and Email Confirmation:



SERVICE CHARGE EXEMPT

Navigation Steps: Register > Tab > Click the box for “Y” or “N”

Feature Explanation: A new toggle option has been added under the Register tab, allowing users to exempt specific customers or members from service charges.

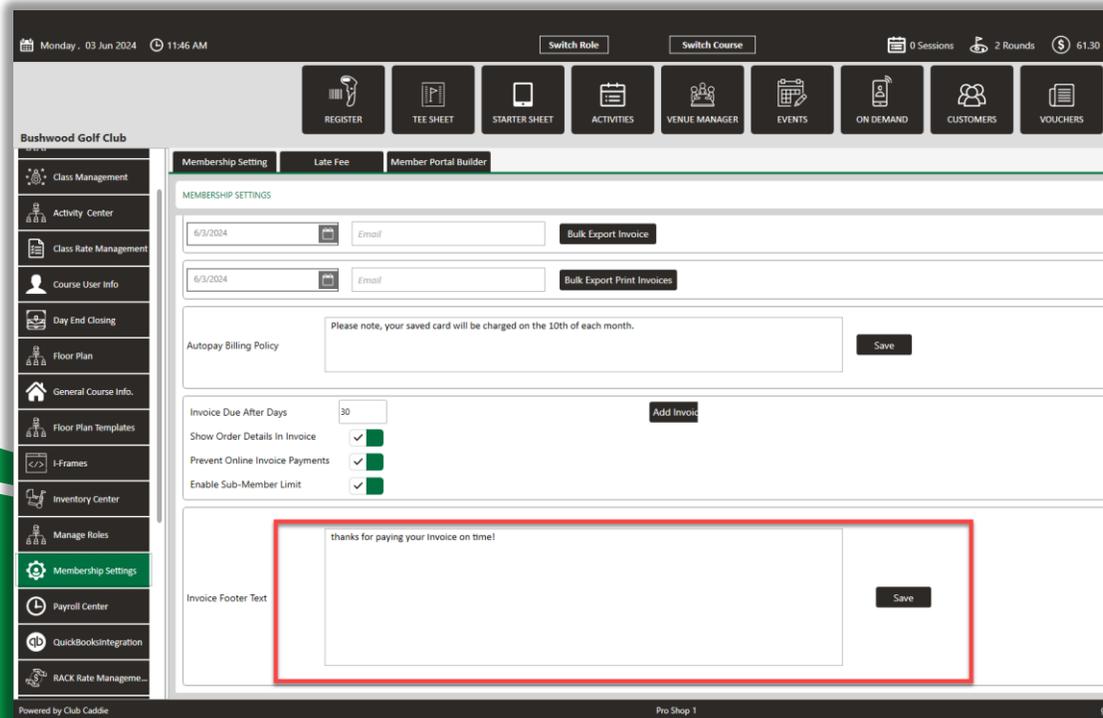


MEMBER INVOICE ENHANCEMENTS

MEMBER INVOICE FOOTER TEXT

Navigation Steps: Settings > Membership Settings > Invoice Footer Text > ADD

Feature Explanation: A new text field for "Invoice Footer Text" allows users to customize the language that appears at the bottom of member invoices. This feature enables better communication and personalization of invoices.

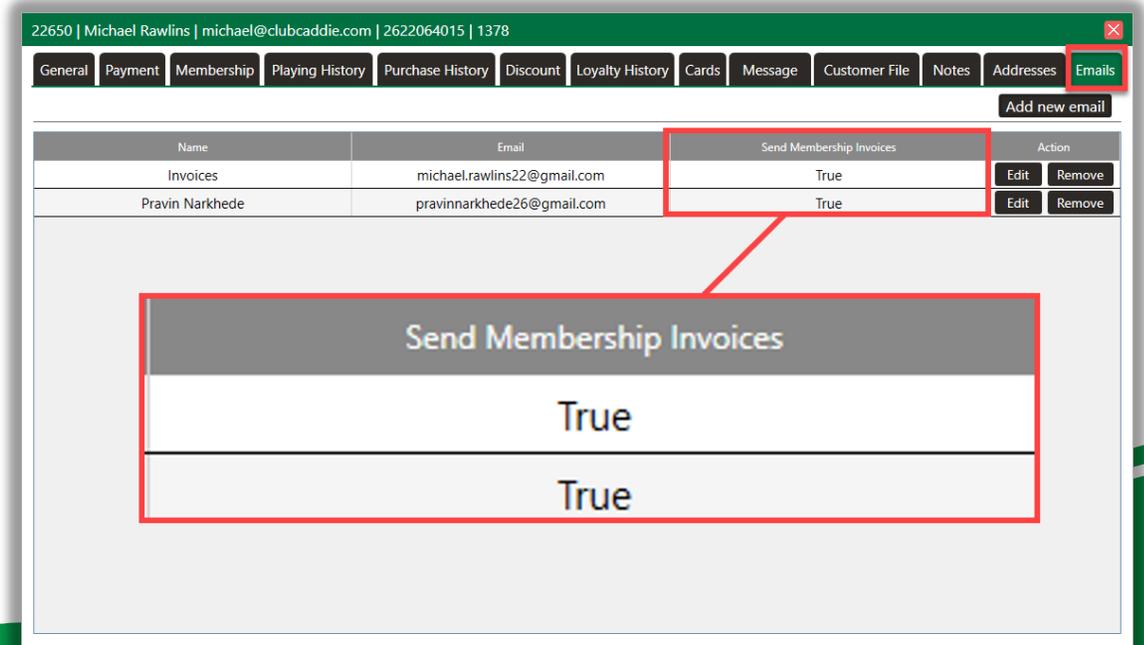


SECONDARY EMAIL TO AN INVOICE

Navigation Steps: Customers > Action > View/Edit > Email Tab > Add New Email > Send Membership Invoice check box

Feature Explanation:

A new invoicing option has been introduced, allowing users to add a secondary email address to receive invoices. The Send Membership Invoice enables or disables the sending of the invoice providing flexibility in determining who receives the invoice communication.



Events

SPECIFIC DEPARTMENTS FOR INSTRUCTIONS TO POST TO BEO

Navigation Steps: Settings > Event Setting > Departments > Add > Select type of event > Title the department

Feature Explanation:

This feature lets you customize department-specific instructions for each event type, ensuring that all relevant teams, have clear and tailored directives. This enhances communication and coordination, resulting in smooth and well-managed events.

EDIT GOLF OUTING EVENT

EVENT BUILDER FUNCTION SHEET COMMUNICATION ATTACHMENTS

Event Details Venue Schedule Floor Plan Golfers Menu Add Ons **Instructions** Payment Ledgers Event Tracking

GOLF OUTING EVENT INSTRUCTIONS

Select Department Add Department HERE MANAGE DEPARTMENTS

Save

EDIT GOLF OUTING EVENT

EVENT BUILDER **FUNCTION SHEET** COMMUNICATION ATTACHMENTS

Download Download Event Summary

18720 Mack Ave., Detroit, MI, United States

Golf Outing Event Order

BEO Number : 5041 Booking Date: May-24-2024

Name of Event : Cinco de Mayo Event Day & Date : Friday May-24-2024

Customer Name : Michael Rawlins Event time : 05:00:00 - 06:00:00

Address : 643 North 5th Street, Minneapolis, Minnesota, United States, 55401 Venue :

Email : michael@clubcaddie.com

Phone No. : 2622064015

*** Instructions ***

GROUNDS CREW

Place pins in toughest Green location.
Place tees as far back as possible.
Long Drive on #9
Closest to the pin #5, 6, 8

Register

DAY END CLOSING \$2 BILL

UPCHARGE FOR “EXTRA” ON MODIFIERS

Feature Explanation: Day End Closing now includes \$2 in the bill counter.



Feature Explanation: Now, you can assign a specific upcharge price for when “Extra” is selected on individual Modifiers.

Navigation Steps: Settings > Inventory Center > Inventory Modifier Groups > Find the individual modifier and click Action > View/Edit > Enter the amount in the “Extra Selling Price” column > Click Save.

