



New Release/Enhancements

**5.4.7**

# EVENT DEPOSIT ONLINE PAYMENT

From the Event Builder --> Payment tab, there is now a unique Online Payment Link for every Banquet, Golf Outing and Activity Outing. This link is unique for each Event and allows Customers to make Deposits and Final Payments online.

**EDIT BANQUETS MANAGER**

EVENT BUILDER | FUNCTION SHEET | COMMUNICATION | ATTACHMENTS

Event Details | Venue | Floor Plan | Menu | Add Ons | Instructions | **Payment**

**BANQUET EVENT PAYMENT**

Event Id	Amount	Created At	Updated At
4773	2,000.00	8/14/2023 10:10:36 AM	8/14/2023 10:10:36 AM
4773	-200.00	8/14/2023 10:15:10 AM	8/14/2023 10:15:10 AM
4773	7,002.78	8/14/2023 1:44:31 PM	8/14/2023 1:44:31 PM

Total: 8,802.78 Deposits: 8,802.78 Applied: 0.00 Liability: 8,802.78 Outstanding: 0.00 Closing Date:

**Make Deposit** **Final Payment** **Close Event**

**Download Invoice** **Email Invoice** <https://apimanager-cc17.dubcaddie.com/eventpayment/4773>

**Event Payment**

**THE CHAPMAN WEDDING**

Friday, Aug 18, 2023 - Friday, Aug 18, 2023

Total Amount: \$8802.78  
Deposited Amount: \$8802.78  
Balance Due: \$0

**Enter Card Details:**

Card Number:

Expiration Date:  -

CVV:

Debit Card

**Billing Information:**

Name on card:

Billing Address:

Select country:  Select state:  Zipcode / Postal Code:  10 Digit Mobile:

Balance Due: \$0.00  
Total for Payment: \$0

By submitting your payment, you agree to Club Caddie Inc. Terms and Conditions.

# RECEIPT PRINTING OPTIONS

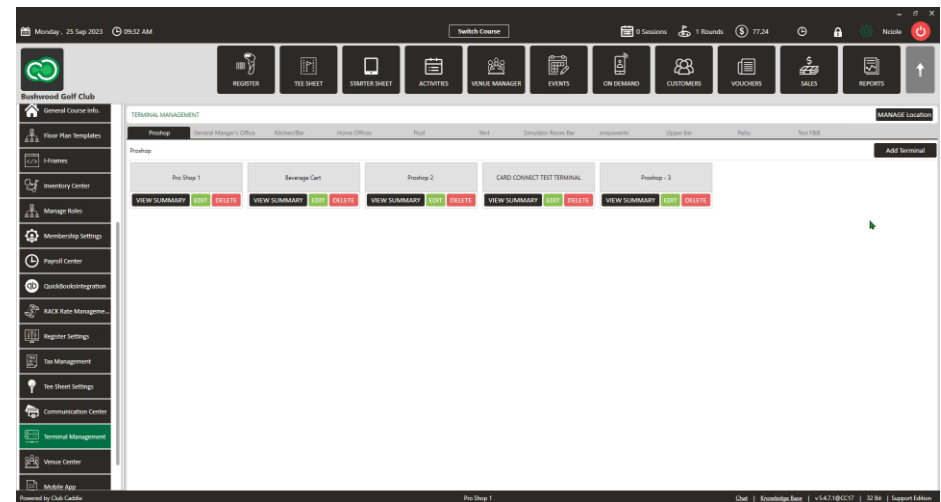
New settings in Terminal Management for more control the printing of customer and merchant receipt copies separately, saving on paper and printing costs for everything except credit/debit transactions.

From Settings --> Terminal Management --> Manage Location, there are now four new options for Receipt Printing:

- Merchant Receipt Print Behavior - Options for "Print" and "Do Not Print"
- Merchant Receipt Type - Options for "Full Receipt" and "Compact Receipt" - The "Compact Receipt" will not be itemized and will only show the Grand Total
- Customer Receipt Print Behavior - Options for "Print" and "Do Not Print"
- Customer Receipt Type - Options for "Full Receipt" and "Compact Receipt" - The "Compact Receipt" will not be itemized and will only show the Grand Total

**NOTE:** The options for "Print" and "Do not Print" will be for all Payment Methods except Credit/Debit Cards. We are working on improving the overall workflow for Credit/Debit Transactions. This functionality will be released in the October release of Club Caddie

Location Name	Merchant Receipt Print Behavior	Merchant Receipt Type	Customer Receipt Print Behavior	Customer Receipt Type	Tips Applicable On Order	Action
Proshop	Do Not Print	Compact Receipt	Do Not Print	Compact Receipt	<input checked="" type="checkbox"/>	Tip Suggestion Edit Delete
General Manger's Office					<input type="checkbox"/>	Tip Suggestion Edit Delete
Kitchen/Bar					<input checked="" type="checkbox"/>	Tip Suggestion Edit Delete
Home Offices					<input checked="" type="checkbox"/>	Tip Suggestion Edit Delete
Pool					<input checked="" type="checkbox"/>	Tip Suggestion Edit Delete
Tent					<input checked="" type="checkbox"/>	Tip Suggestion Edit Delete
Simulator Room Bar					<input checked="" type="checkbox"/>	Tip Suggestion Edit Delete
empowerhr					<input type="checkbox"/>	Tip Suggestion Edit Delete
Upper Bar					<input type="checkbox"/>	Tip Suggestion Edit Delete
Patio					<input type="checkbox"/>	Tip Suggestion Edit Delete
Test F&B					<input type="checkbox"/>	Tip Suggestion Edit Delete

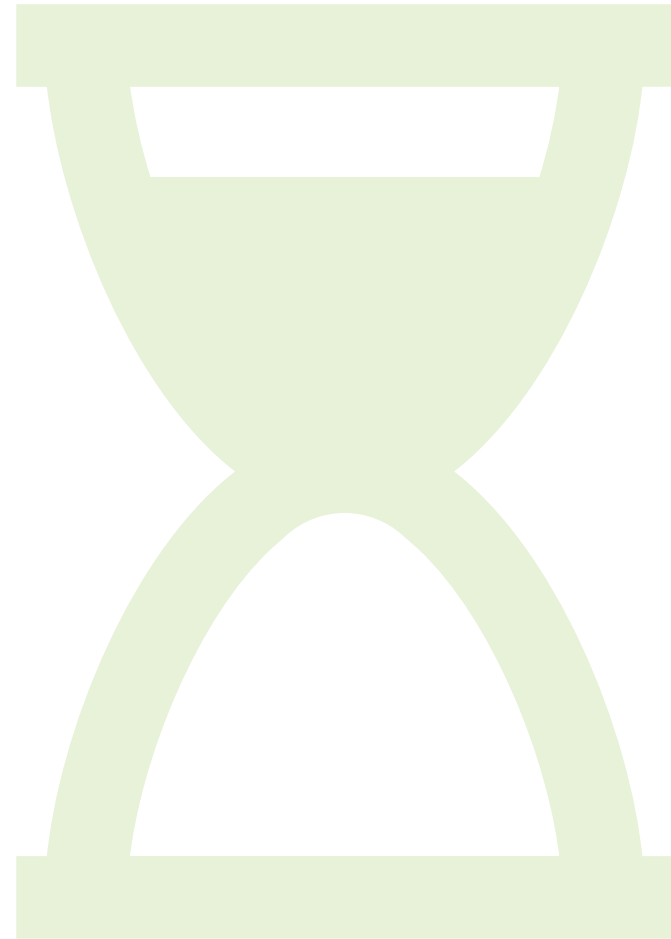


Video Example

# Improved Clover Payment Processing Speed

---

Removed the "Welcome Screen" from the payment processing workflow, which will reduce the amount of time to process Clover Transactions by a second every time a Card Present Transaction is processed



# REFUND ORDER ID TEXT

Whenever a Transaction is Refunded in Club Caddie, there will now be text in the Notes section of the Receipt. On the Original Transaction Receipt, it will show the OrderID and Date of the Refund. The Refund Receipt will show the OrderID and Date of the original Transaction.

Sales > Action > Refund > Can go back to the original receipt and see the refund in the notes section.

Original receipt with a note of refund date.

Receipt			
1	Bud Light	1	\$ 4.00
<hr/>			
Total Items		1 Total	\$4.00
		Service Charge	\$ 0.00
		Tax	\$ 0.40
Tip : michaelcc			\$1.32
<b>Grand Total</b>			\$5.72
<hr/>			
<b>Payment Summary :</b>			
Member Account Charge			\$4.40
Membership Id : 1378			
Member Account Charge			\$1.32
Membership Id : 1378			
<hr/>			
<b>Notes :</b>			
Refunded In Order 1205799   Sep 25 2023			
<hr/>			
Void	Close	PDF	Print
Select Printer	Email		

Refund receipt with a note of the original transaction date.

Receipt			
	Cheddar		\$ 0.00
<hr/>			
<u>Sides</u>			
	Chips		\$ 0.00
<hr/>			
Total Items		1 Total	\$-12.99
		Service Charge	\$ 0.00
		Tax	\$-1.30
<b>Grand Total</b>			\$-14.29
<hr/>			
<b>Payment Summary :</b>			
Cash			\$-14.29
Cash Received : \$-14.29			
Cash Returned : \$0.00			
<hr/>			
<b>Notes :</b>			
Original Order 1205811   Sep 25 2023			
<hr/>			
Void	Close	PDF	Print
Select Printer	Email		

# TIPS SHARING

Now only shows Active Users, and the User list is now alphabetized

The screenshot shows the Club Caddie GC software interface. At the top, there's a navigation bar with icons for REGISTER, TEE SHEET, STARTER SHEET, ACTIVITIES, VENUE MANAGER, EVENTS, ON DEMAND, CUSTOMERS, VOUCHERS, SALES, and REPORTS. Below this is a search bar and a main menu with categories like GIFT VOUCHERS, GOLF SHOP, DRINKS, and FOOD. A central window titled "TIPS SHARING | Employee Name: Nicole Chapman" is open, showing a "Share Tip to" dropdown menu with a list of active users: Ana Rezende, Arcis Golf, Atkinson Resort, Austin Zech, AZ AZ, Ben Lawing, Brad McColium, Brady Dick, and Brandon Test. The bottom right corner of the interface displays a summary of items and totals, including Subtotal (\$0.00), Service Charge (\$0.00), Tax (\$0.00), and Grand Total (\$0.00).

# CENTRALIZED ROLE ACTIONS

Adds a dropdown menu in the "Manage Roles" section, centralizing action buttons like "Edit," "Delete," or "Assign" for a more streamlined interface.

The screenshot displays the Bushwood Golf Club management interface. The top navigation bar includes icons for REGISTER, TEE SHEET, STARTER SHEET, ACTIVITIES, VENUE MANAGER, EVENTS, ON DEMAND, and CUSTOMERS. The left sidebar contains various management sections, with 'Manage Roles' highlighted in green. The main content area shows a table of 'USER ROLES' with columns for 'USER ROLE' and 'ACTION'. A dropdown menu is open for the 'F&B' role, listing actions such as Edit Permissions, Edit Name, Terminal Access, Department Permissions, Club Voucher Type, Clone, Management Company SubGroup, and Delete Role. A red arrow points from the 'Manage Roles' section to the dropdown menu.

USER ROLE	ACTION
Super Admin	...
Accounting	...
test	...
TopGolf	...
NO F&B	...
Golf	...
F&B	...
ProShop	...
Bartender	...
Toms Role	...
Tee Sheet Only	...
Langdon	...
Sun Comm Test	...
golfback	...
Padonia	...

- Edit Permissions
- Edit Name
- Terminal Access
- Department Permissions
- Club Voucher Type
- Clone
- Management Company SubGroup
- Delete Role

STEPS: Settings> Manage Roles> Action

# TAX TYPE ACCOUNT SELECTION

Allows for mapping different tax types to specific Chart of Accounts for better financial reporting.

Settings > Tax Management > Edit >  
Select drop down of **Chart Of Accounts**

The screenshot displays the 'TAX MANAGEMENT' interface. On the left, a 'TAX LIST' table shows various tax types with their respective rates and 'EDIT' buttons. On the right, a 'CREATE TAX GROUP' form is visible. An 'EDIT TAX TYPE' dialog box is open, showing the 'Type of Tax' as 'MN Liquor' and the 'Tax %' as '2.500'. The 'Charts Of Accounts' dropdown menu is highlighted with a red box, and a red arrow points from it to the 'EDIT' button for the 2.500% tax type in the list.

TAX LIST	ADD TAX TYPE	CREATE TAX GROUP
<input checked="" type="checkbox"/> Sales - 6.000 %	EDIT X	Group Title
<input checked="" type="checkbox"/> No Tax - 0.000 %	EDIT X	
<input checked="" type="checkbox"/> Meal - 4.000 %	EDIT X	Tax Group
<input checked="" type="checkbox"/> vat - 6.000 %	EDIT X	
<input checked="" type="checkbox"/> New Sales - 6.000 %	EDIT	
<input checked="" type="checkbox"/> No Sales Tax - 0.000 %	EDIT	
<input checked="" type="checkbox"/> jon tax - 37.000 %	EDIT	
<input checked="" type="checkbox"/> State - 6.870 %	EDIT	
<input checked="" type="checkbox"/> [blurred] - 2.500 %	EDIT	
<input checked="" type="checkbox"/> [blurred] - 2.500 %	EDIT	
<input checked="" type="checkbox"/> [blurred] - 0.500 %	EDIT	
<input checked="" type="checkbox"/> [blurred] - 7.000 %	EDIT X	
<input checked="" type="checkbox"/> [blurred] - 9.000 %	EDIT X	

EDIT TAX TYPE

Type of Tax: MN Liquor

Charts Of Accounts: [dropdown]

Tax %: 2.500

Save

ADD TO GROUP

Pro Shop 1



# RECEIVE INVENTORY

---

Enables manual editing of invoice numbers during inventory receiving to ensure alignment with external documentation.

RECEIVE INVENTORY

Invoice Number  Vendor  PO Number  Invoice Date

Inventory Search   OR

	Item	PLU	Received Qty	Current O/H	Total O/H	Received Unit Cost	Total Line Cost	Current Unit Cost	New Item Cost	Action

# PAYROLL CENTER

Now only shows Active Users in alphabetical order

The screenshot displays the Payroll Center interface. At the top, there is a navigation bar with a 'Switch Course' button and several icons for REGISTER, TEE SHEET, STARTER SHEET, ACTIVITIES, VENUE MANAGER, and EVENTS. Below this is a sub-navigation bar with 'User Time Log', 'Payroll Center', and 'Payroll Summary' tabs. The 'Payroll Summary' tab is active, showing a table with columns for Employee, Approved Status Count, Pending Status Count, Rejected Status Count, Total Approved Hours, and (\$ Cash T. A dropdown menu is open for the 'User' column, listing active users in alphabetical order. A red arrow points to the dropdown menu.

Employee	Approved Status Count	Pending Status Count	Rejected Status Count	Total Approved Hours	(\$ Cash T
<b>AZ AZ</b>	1	0	0	02:17:00	0.0
Start Time	End Time				
8/22/2023 10:02:00 AM	8/22/2023 12:19:00 PM			02:17	
<b>Nicole Cha</b>	3	0	0	121:49:00	0.0
Start Time	End Time				
6/22/2023 12:00:00 PM	6/27/2023 12:40:00 PM			120:40	
6/27/2023 12:40:00 PM	6/27/2023 1:49:00 PM			01:09	
6/27/2023 12:40:00 PM	6/27/2023 12:40:00 PM			00:00	
<b>Nathan M</b>	0	1	0	00:00:00	0.0
Start Time	End Time				
Michael R	2	0	0	1028:45:00	0.0
Start Time	End Time				
7/6/2023 4:02:00 PM	8/18/2023 12:45:00 PM			1028:43	
8/18/2023 12:45:00 PM	8/18/2023 12:47:00 PM			00:02	
<b>Travis Young</b>	0	1	0	00:00:00	0.0
Start Time	End Time				
<b>Austin Zech</b>	3	0	0	555:52:00	0.0
Start Time	End Time				
6/13/2023 11:35:00 AM	7/6/2023 12:13:00 PM			552:38	
8/15/2023 3:02:00 PM	8/15/2023 4:00:00 PM			00:58	